

Fill in this information to identify the case:Debtor name EatStreet, Inc.United States Bankruptcy Court for the: Western District of Wisconsin
(State)Case number (if known): 24-12061-cjf☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. See Addendum 3.

3.2. _____ \$ _____

_____ \$ _____

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

\$ 1,027,934.26

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. See Addendum 7. \$ _____

7.2. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See Addendum 8. \$ _____

8.2. \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 948,144.42

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \$199,947.51 - \$493.95 = → \$ 198,947.51
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$433,139.84 - \$403,676.10 = → \$ 29,463.74
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 228,411.25

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$ _____

14.2. \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$ _____

15.2. % \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$ _____

16.2. \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Chairs, refrigerator, shelving, cabinets, sonos speaker	\$ 0	Book value	\$ 0
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Computers, firewalls, monitors, POS equipment, printers, tablets, scanner	\$ 25,021.49	Book value	\$ 25,021.49
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 25,021.49

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Office Space - 44 E Mifflin	Tenant	\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Addendum 60-61	\$		\$
61. Internet domain names and websites See Addendum 60-61	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations Customer lists; Restaurant lists	\$ 0		\$ unknown
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ unknown

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

See addendum 72

_____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 49,701,979.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,027,934.26	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 948,144.42	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 228,411.25	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 25,021.49	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 49,701,979.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 51,931,490.42	+ 91b. \$ 0
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 51,931,490.42

Addendum 3

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution	Type of account	Account #	Current Value of Debtor's interest
3.1.	CIBC	Checking	0687	\$ 50,216.84
3.2.	CIBC	Checking	0774	\$ 287,949.87
3.3.	CIBC	Checking	2731	\$ 143,313.84
3.4.	CIBC	Checking	3670	\$ 50,216.84
3.5.	CIBC	Savings	9361	\$ 496,236.87

Addendum 7

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of debtor's interest

7.1. Regus Management Group, LLC - security deposit for office lease	\$ 2,113.20
7.2. Travelers Indemnity Company - insurance collateral funds	\$ 600,000.00
7.3. Stripe balance	\$ 6,837.05
7.4. PayPal 1 available balance	\$ 31,824.53
7.5. PayPal 2 available balance	\$ 43,264.83

Addendum 8

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment			Current value of debtor's interest	
8.1	44 Associates LP	Office rent	\$	3,481.00
8.2	Aberdean Consulting LLC	Software & cloud systems	\$	882.12
8.3	Amazon Web Services	Server	\$	6,375.10
8.4	Avast Software	Software & cloud systems	\$	806.69
8.5	Awardco, Inc.	Software & cloud systems	\$	911.29
8.6	Bitwarden	Software & cloud systems	\$	816.98
8.7	Browserstack.com	Software & cloud systems	\$	4,386.24
8.8	Calm.com, Inc.	Employee benefits	\$	1,163.06
8.9	Infosec Institute	Software & cloud systems	\$	275.10
8.1	Ionic	Software & cloud systems	\$	7,197.82
8.11	Jet Brains	Software & cloud systems	\$	2,554.04
8.12	Mixpanel Inc.	Software & cloud systems	\$	13,671.43
8.13	One Identity Llc	Software & cloud systems	\$	2,674.20
8.14	OneSignal, Inc.	Software & cloud systems	\$	4,408.60
8.15	OwnCompany	Software & cloud systems	\$	2,425.24
8.16	PCF Insurance Services of the West, LLC	Business insurance	\$	89,954.27
8.17	PeopleSystems	Professional fees UI	\$	771.51
8.18	Quartz	Health insurance	\$	13,608.94
8.19	Salesforce.com Inc.	Software & cloud systems	\$	48,820.48
8.20	Security Metrics, Inc.	PCI compliance	\$	11,061.29
8.21	Slack	Software & cloud systems	\$	1,722.57
8.22	SurveyMonkey Inc.	Software & cloud systems	\$	4,986.39
8.23	Talend, Inc	Software & cloud systems	\$	793.01
8.24	TaxJar.com	Sales tax software	\$	27,515.57
8.25	TG Benefits	401K TPA	\$	500.82
8.26	UnitedHealthCare	Health insurance	\$	10,703.62
8.27	Validity	Software & cloud systems	\$	1,637.43

Addendum 60-61

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets				
	Eatstreet - Registration Number 6854149	\$ -		Unknown
	Eatstreet - Registration Number 4431395	\$ -		Unknown
	HungerHub - Registration No. 90597141			Unknown
	Forkful Market - Registration No. 97097136			Unknown
	Papa di Parma - Registration No. 97153273			Unknown
	Clover Grains - Registration No. 97153276			Unknown
	Boxcar Birria Tacos - Registration No. 97153268			Unknown
	Cross & Ocho - Registration No. 97261054			Unknown
	SlackJack's - 97333334			Unknown
	Midcoast Wings - Registration Number 6582973	\$ -		Unknown
	Taco Royale - Registration Number 6582977	\$ -		Unknown
	Whoopensocker Burger & Brat Co. - Registration Number	\$ -		Unknown
	Sunny Ones - Serial Number 90899664	\$ -		Unknown
	Crispy Boys Chicken Shack - Serial Number 90837816	\$ -		Unknown
	Patronpath - Registration Number 3302134	\$ -		Unknown
61. Internet domain names and websites				
	EatStreet.com	\$ 18,150.00		Unknown
	EatHighStreet.com	\$ -		Unknown
	Various domain names for restaurant partners	\$ 5,179.35		Unknown

Addendum 72

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	Current value of debtor's interest
Federal	Various	\$ 45,547,120.00
Colorado	Various	\$ 36,918.00
Iowa	Various	\$ 501,425.00
Kansas	Various	\$ 496,936.00
Massachusetts	Various	\$ 40,701.00
North Carolina	Various	\$ 576,318.00
New York	Various	\$ 2,502,561.00